

REFERRALS

651-287-0187 www.prepareandprosper.org

Internal Revenue Service (IRS)



Online and Phone Assistance

Get federal tax information or check your refund status at www.irs.gov, 1-800-829-1040, or by downloading the free IRS2Go mobile app.



In-Person Assistance

At an IRS Taxpayer Assistance Center you can get federal tax information, drop off a completed federal return, process ITIN renewals, or make a tax payment. Most services require an appointment. Offices are open Monday-Friday, 8:30 a.m.-4:30 p.m. Call 844-545-5640 to schedule an appointment.

430 N Wabasha St. St. Paul, MN 55101 1550 American Blvd. E. #800 Bloomington, MN 55425

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Wage and income transcript: shows data from W-2s, 1099s and 1098s reported to

Tax return transcript: shows most line items from your original tax return, including forms and schedules.

What info do you need?

Online: Visit www.irs.gov/individuals/get-transcript. You need an email address and mobile phone.

Ways to get your tax info from the IRS

In person: Visit a Taxpayer Assistance Center. You must make an appointment.

By mail: Submit Form 4506-T by mail to the IRS to receive a transcript delivered to your address. Takes up to 45 days.

By phone: Call 1-800-908-9946 to request a tax return transcript only.

Minnesota Revenue



Online and Phone Assistance

the IRS.

Get Minnesota tax information or check your refund status at www.revenue.state.mn.us or 651-296-3781.



In-Person Assistance

At the Minnesota Revenue office you can get Minnesota tax information, drop off a completed state return or make a tax payment. Offices are open Monday- Friday, 8 a.m. to 4:30 p.m. at 600 N Robert St., St. Paul, MN 55101.

Get your MN tax nformation

Get MN tax withholding and employer identification numbers

By phone: Call 651-296-3781 and speak with a representative.

In person: Visit the Minnesota Revenue office and request state copies of your W-2s and 1099s.

Get a copy of your MN return

By mail: Submit Form M100.

In person: Visit the Minnesota Revenue office and request a copy of your tax return. You need to have a government-issued ID.

Other Tax Preparation Resources

Do-It-Yourself Tax Prep— For those earning less than \$79,000 in 2023, Prepare + Prosper provides access to a totally free version of the TaxSlayer software along with a DIY Tax Prep Guide, weekly online trainings to help you file your own taxes. For more information go to www.prepareandprosper.org/do-it-yourself-tax-prep

IRS Free File—The IRS offers access to several free, easy-to-use software options for filing taxes online. View options with free federal and Minnesota state filing at www.revenue.state.mn.us/free-tax-preparation-help.

My Free Taxes— United Way provides access to several free tax filing options, including an option with no income restrictions. Visit www.myfreetaxes.com for more information.

MN Society of CPAs—Get a referral to a Certified Public Accountant by calling 952-831-2707 or online at www.mncpa.org.

NonResident Volunteer Tax Assistance Program (NRVTAP)—If you are a non-resident for tax purposes and have an .edu email, you can get tax information and tax assistance at www.nrvtap.com.

Taxpayer Advocate

You can get help resolving tax issues through the federal or Minnesota taxpayer advocate offices when you are unable to resolve the issue through the IRS or Minnesota Revenue directly.

Federal Taxpayer Advocate—651-312-7999 or www.taxpayeradvocate.irs.gov

Minnesota Taxpayer Rights Advocate — 651-556-6013

Tax-Related Legal Assistance

Mid-Minnesota Legal Aid—The Tax Law Project provides advice and representation for many types of tax cases. More information: www.justice4mn.org or 612-334-5970.

University of Minnesota Law School—The Ronald M. Mankoff Tax Clinic provides free representation for taxpayers who have a controversy with the IRS. Taxpayers must be working on federal tax issues and meet guidelines for income and amount in controversy. More information: 612-625-5515.

LawHelpMN.org—Assistance with legal questions, information about local legal aid offices and other legal resources, information on tax credits, refund recapture and tax scams. More information: www.lawhelpmn.org.

Identity Theft and Your Taxes

Tax-related identity theft usually results in a fraudulently filed tax return with a stolen Social Security Number. If you have experienced tax-related identity theft, you should report it to the IRS and Minnesota Revenue.

IRS Identity Protection Specialized Unit—1-800-908-4490 and Form 14039 Identity Theft Affidavit. If you lost your Identity Protection PIN (IP PIN), go to www.IRS.gov/getanippin.

Minnesota Revenue-651-296-3781

IdentityTheft.gov—Get help after experiencing identity theft or having information exposed in a data breach. More information: www.identitytheft.gov.

Other Resources

Refund Offset Inquiry—Call 1-800-304-3107 to find out if your federal tax refund will be used to repay outstanding debts.

Minnesota Collection and refund offsets—Call 651-556-3003 to find out if your state tax refunds will be used to repay outstanding debts.

Social Security Administration—Request an application for a new Social Security card or Social Security income verification by calling 1-800-772-1213, online at www.ssa.gov or in person at 1811 Chicago Avenue S., Suite 2, Minneapolis, MN 55404.

United Way 2-1-1—Free and confidential referrals available 24/7 that help connect people to local resources, including housing options, food support, emergency resources, and health care information. Access online at www.211unitedway.org or call 2-1-1.