

PREPARE + PROSPER

WORKING TOWARD A BRIGHTER FINANCIAL FUTURE

BASIC A PRACTICE RETURN FOR BEN NOLAN **(USE 2023 TAXSLAYER PRACTICE LAB UNTIL MINNESOTA IS READY)**

Ben is filing with Prepare + Prosper for the first time. He brought all of his documents. Here's what you learn from him during the tax interview:



- Ben has never been married, lives on his own, and doesn't support anyone else financially. He will use the single filing status.
- Ben shared this basic information on his intake paperwork:
 - Date of birth: June 15, 1985
 - Occupation: Customer Service Agent
 - Address: 2610 University Ave W, Apartment 450, St. Paul, MN 55114
 - Phone number: 651-000-1111
- Ben worked at John's Service Agency, and this was his only job. He has Form W-2 for his job and had no other income during the year.
- Ben did not purchase health insurance from the MNsure marketplace.

22222		a Employee's social security number 111-00-3001		OMB No. 1545-0008				
b Employer identification number (EIN) 41-2222222			1 Wages, tips, other compensation 16,000		2 Federal income tax withheld 900			
c Employer's name, address, and ZIP code John's Service Agency 123 Well Street St Paul, MN 55110			3 Social security wages 16,000		4 Social security tax withheld 992			
			5 Medicare wages and tips 16,000		6 Medicare tax withheld 232			
			7 Social security tips		8 Allocated tips			
d Control number			9		10 Dependent care benefits			
e Employee's first name and initial Ben Nolan		Last name Nolan		Suff.		11 Nonqualified plans		12a
f Employee's address and ZIP code 2610 University Ave W, Apt 450 St. Paul, MN 55114			13 Statutory employee	Retirement plan	Third-party sick pay	12b		
			14 Other	12c			12d	
			15 State Employer's state ID number MN 8888888			16 State wages, tips, etc. 16,000	17 State income tax 300	18 Local wages, tips, etc.